



Account Details Addition / Modification Request Form (Trading & DP A/c)

Date : _____

To,
Wellworth Share & Stock Broking Ltd
501, 5th Floor, Akruiti Orion, Shraddhanand Road,
Vile Parle (East) ,Mumbai - 400057

Dear Sir / Madam,

I / We request you to make the following additions / modifications to my / our Trading and Demat account in your records.

PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH Please mark (✓) on the appropriate column.

Account Holder's Details

PAN NO. _____

CDSL DP ID – 12025500	BO ID	Trading Code
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Annual Income	<input type="checkbox"/> Upto 1 Lac	<input type="checkbox"/> 1-5 Lac	<input type="checkbox"/> 5-10 Lac	<input type="checkbox"/> 10-25 Lac	<input type="checkbox"/> 25-50 Lac	<input type="checkbox"/> 50-1cr	<input type="checkbox"/> 1cr & above (With Income Proof -)
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Networth (applicable for Non-Individual clients.)	Net worth (*Net worth should not be older than 1 year) in Rs. _____	As on Date _____
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1. Address Details	Existing Details	New Details
Modification Correspondence	Address:	Address:
	City -	State
Permanent	Pin Code -	Country -
	City -	State -
	Pin Code -	Country -

2. Contact Details	Existing Details	New Details
<input type="checkbox"/> Addition <input type="checkbox"/> Modification	Tel.: _____ Mob. _____	ISD : _____ Tel.: _____ Mob. _____
	Email ID: _____	Email ID: _____

3. ECN activation and other electronic communication for Trading and Demat account: Yes No

I / We hereby give our consent and authorize you to send digital contract notes, bills, ledgers, statement of funds and securities, transaction statements, Monthly / Quarterly demat statement of accounts / holding statement(s) / bills or other reports, Statement(S), related notices, Circulars, amendments and such other correspondence, documents, records by whatever name called (hereafter referred to as "statement (s)") issued from time to time, at the above mentioned new email.

4. Others (Pls Specify)	Existing	New



5. Family Declaration:

Please fill up below declaration in case Email/Mobile is already updated in sole/ First holder account and wish to update same details for Family members as per SEBI guideline and my family members hereby request that mobile number and Email ID mentioned above belonging to sole / first account holder shall be considered in your records for the purpose of receiving communication from you or Stock Exchanges or Depository with regard to details of trading / DP transactions executed through you. Thus, any communication relating to our trading and demat account should be sent to the above mentioned mobile number and e-mail ID. This facility shall be extended to us as an exception, for our convenience of receiving transaction details at a single mobile number and e-mail ID. I understand that for the purpose of availing the above facility "family" means self, spouse, dependent children and dependent parents.

Sr No.	Client Name	Client Code	Relationship with First Holder	Signature
1.				
2.				
3.				
4.				
Use Separate sheet for more family members (if any).				

I/We wish to update the above changes in KRA, Demat and Trading Account.

Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Client Name	First / Sole Holder	Second Holder	Third Holder
Signature	Signature as per demat account	Signature as per demat account	Signature as per demat account

Any one Proof required from the following list (Self attested by client and all joint holders, if any):

Address details: Voter ID card, Driving License, Passport, Aadhaar Card, Job Card issued by NREGA, Letter issued by NPR.

DP details: Latest transaction statement / holding statement / CML copy.